

**COMMONWEALTH OF VIRGINIA
TREASURY BOARD
VIRGINIA DEBT CALENDAR**

As of February 1, 2022

SALE DATE	ISSUER	PURPOSE	AMOUNT		FINAL MATURITY	METHOD OF SALE
<u>February 2022</u>						
2	** Virginia College Building Authority	Educational Facilities Revenue Bonds (Public Higher Education Financing Program) Series 2022A	\$11,595,000	**	2046	Competitive
15	** Virginia Housing Development Authority	Rental Housing Bonds, 2022 Series B Non-AMT	\$58,000,000	**	2057	Negotiated
23	** Commonwealth Transportation Board	Transportation Capital Projects Revenue and Refunding Bonds, Series 2022	\$270,305,000	**	2046	Competitive
<u>March 2022</u>						
15	** Virginia Housing Development Authority	Rental Housing Bonds, 2022 Series C-Taxable	\$130,000,000	**	2057	TBD
22	** Commonwealth Transportation Board	Transportation Revenue Bonds, Series 2022 (U.S. Route 58 Corridor Development Program)	\$121,790,000	**	2047	Competitive
<u>April 2022</u>						
5	** Virginia Public Building Authority	Public Facilities Revenue Bonds, Series 2022A	TBD	**	2042	Competitive
20	** Virginia Public School Authority	School Financing Bonds (1997 Resolution) Series 2022A	TBD	**	TBD	Competitive
TBD	** Virginia College Building Authority	Educational Facilities Revenue Bonds (21st Century College and Equipment Programs), Series 2022A	TBD	**	TBD	Competitive
<u>May 2022</u>						
3	** Virginia Public School Authority	School Technology and Security Notes Series 2022	\$63,350,000	**	2027	Competitive
11	** Virginia Resources Authority	Virginia Pooled Financing Program, Series 2022A	TBD	**	TBD	TBD
<u>June 2022</u>						
<u>July 2022</u>						
20	** Virginia Resources Authority	Virginia Pooled Financing Program, Series 2022B	TBD	**	TBD	TBD

* Division of Debt Management participating

** Preliminary, subject to change

Prepared for the Commonwealth Treasury Board.

This Calendar may be found on the Department of the Treasury's Web Site "www.trs.virginia.gov"